**INTEREST RATES MARKET NOTICE**

**Date: 29 July 2014**

**Subject:** New Financial Instrument Listing

***(DOLOMITE CAPITAL LIMITED –“DOL006”)***

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The JSE Limited has granted a listing to **DOLOMITE CAPITAL LIMITED** on Interest Rate Market with effect from 30 July 2014 under its **Supplemental Information Memorandum** dated **16 April 2013**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 1,000,000,000.00

**Total Notes Outstanding** R 139,000,000.00

**Bond Code** DOL006

**Nominal Issued** R 40,000,000.00

**Issue Price** 100%

**Coupon** 11.858% (3 Month JIBAR as at 23 July 2014 of 5.958% plus 590 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 22 March 2019

**Books Close** 12 September, 12 December, 12 March, 12 June

**Interest Payment Date(s)** 22 September, 22 December, 22 March, 22 June

**Last Day to Register** By 17:00 on 11 September, 11 December, 11 March, 11 June

**Issue Date** 30 July 2014

**Date Convention** Following

**Interest Commencement Date** 30 July 2014

**First Interest Payment Date** 22 September 2014

**ISIN No.** ZAG000118365

**Additional Information** Secured Notes

**Please note that this Note is designated as an Inward Listed Instrument as approved by the South African Reserve Bank and South African Exchange Control provisions apply to the trading and holding of this debt instrument.**

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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